

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Mongo Date Submitted 07/07/2	lian Mining Corporat	ion	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 975 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding month	h 15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	US\$0.01	US\$150,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	,		
Increase/(decrease)			
Balance at close of the month			

30/06/2015

Stock code:	N/A	Description	on:	N/A		
		1	No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth _				
Increase/(decrea	se)					
Balance at close	of the month	_				
3. Other Classes	of Shares					
Stock code:	N/A	Description	on:	N/A		
Stock code:	N/A		No. of classes of	other	Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close			No. of	other	(State	capital
	of preceding r		No. of	other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of the preceding month	9,262,591,250	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	9,262,591,250	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	M	ovement durin	g the month	thereto	as at close of the month	
(dd/mm/yyyy) and			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$4.53						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	30,386,029
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						30,300,027
(Ivoie 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$2.67						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,727,942
(<i>Note 1</i>)						-
3. Share Option						
Scheme						
Exercise price:						
HK\$0.445						
(17/09/2010)	154 750 000					
	154,750,000	NIII	NIII	NIII	NIII	20 607 500
Ordinary shares	(see remarks)	NIL	NIL	NIL	NIL	38,687,500
(Note 1)						
		_	. 1			
		То	tal A. (Ordin	•	NIL	
			*	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised du	uring the month fro	m exercise of				
options (State currer		NIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_	_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	7	Гotal В.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-
						-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted month thereto as at close of the amount of preceding during the Amount at close pursuant outstanding of the month Class and description month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// /)		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price : State Issue and allotment (/ /								
Class of shares Safe Class of shares Other			Stato		(/ /)		
Class of shares repurchase of shares Class o	5.	Scrip dividend						
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) N/A N/A					(/ /)	27/4	27/1
Cancellation date : (/ /)							N/A	N/A
6. Repurchase of shares Cancellation date : (/ /								
Class of shares redeemed (Note 1) N/A N/A	6.			Cancellation date:	(/ /)		
Class of shares ————————————————————————————————————					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
N/AN/A					(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other	Class of shares issuable (Note 1)		_		
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to)	E):	(1	NT / A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):	(2	N/A N/A	
	otal increase / (decrease) in other classes of shares during				N/A	
	These figures should be the same as the relevant figure	•		sued		").)

Remarks (if any):
The Company granted a total of 154,750,000 share options to eligible participants of the Company on 10 June
2015 subject to the acceptance by the grantees. All the 154,750,000 share options granted were subsequently
accepted by the grantees.
Submitted by: Battsengel Gotov
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.